

**Income Tax and Benefit Return**

**Step 1 – Identification and other information**

8

**Identification**

Print your name and address below.

First name and initial

Last name

Mailing address: Apt No – Street No Street name

PO Box

RR

City

Prov./Terr.

Postal code

**Email address**

I understand that by providing an email address, I am **registering** for online mail. I **have read** and I **accept the terms and conditions** on page 17 of the guide.

Enter an email address:

**Information about your residence**

Enter your province or territory of residence on **December 31, 2016**:

Enter the province or territory where you **currently** reside if it is not the same as your mailing address above:

If you were self-employed in 2016, enter the province or territory of self-employment:

If you **became** or **ceased** to be a **resident of Canada** for income tax purposes in **2016**, enter the date of:

**entry** Month Day or **departure** Month Day

**Information about you**

Enter your social insurance number (SIN):

Year Month Day

Enter your date of birth:

Year Month Day

Your language of correspondence: / Votre langue de correspondance :

English / Français

**Is this return for a deceased person?**

If this **return** is for a **deceased person**, enter the date of death:

Year Month Day

**Marital status**

Tick the box that applies to your marital status on December 31, 2016:

- 1  Married
- 2  Living common-law
- 3  Widowed
- 4  Divorced
- 5  Separated
- 6  Single

**Information about your spouse or common-law partner** (if you ticked box 1 or 2 above)

Enter his or her SIN:

Enter his or her first name:

Enter his or her net income for 2016 to claim certain credits:

Enter the amount of universal child care benefit (UCCB) from line 117 of his or her return:

Enter the amount of UCCB repayment from line 213 of his or her return:

Tick this box if he or she was self-employed in 2016: 1

Do not use this area



**Elections Canada** (For more information, see page 19 in the guide.)

A) Do you have Canadian citizenship?..... Yes  1 No  2

Answer the following question **only if you have Canadian citizenship**.

B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada to update the National Register of Electors? ..... Yes  1 No  2

Your authorization is valid until you file your next tax return. Your information will only be used for purposes permitted under the *Canada Elections Act*, which include sharing the information with provincial/territorial election agencies, members of Parliament, registered political parties, and candidates at election time.

Do not use this area	172					171				
----------------------	-----	--	--	--	--	-----	--	--	--	--

## Step 1 – Identification and other information (continued)

## Please answer the following question:

Did you own or hold specified foreign property where the total cost amount of all such property, at any time in 2016, was more than CAN\$100,000?

See "Specified foreign property" in the guide for more information. .... **266** Yes  1 No  2

If **yes**, complete Form T1135 and attach it to your return.

If you had dealings with a non-resident trust or corporation in 2016, see "Other foreign property" in the guide.

## Step 2 – Total income

**As a resident of Canada, you have to report your income from all sources both inside and outside Canada.**

**When you come to a line on the return that applies to you, go to the line number in the guide for more information.**

Employment income (box 14 of all T4 slips)		101		
Commissions included on line 101 (box 42 of all T4 slips)	102			
Wage loss replacement contributions (see line 101 in the guide)	103			
Other employment income		104 +		
Old age security pension (box 18 of the T4A(OAS) slip)		113 +		
CPP or QPP benefits (box 20 of the T4A(P) slip)		114 +		
Disability benefits included on line 114 (box 16 of the T4A(P) slip)	152			
Other pensions and superannuation		115 +		
Elected split-pension amount ( <b>attach</b> Form T1032)		116 +		
Universal child care benefit (UCCB)		117 +		
UCCB amount designated to a dependant	185			
Employment insurance and other benefits (box 14 of the T4E slip)		119 +		
Taxable amount of dividends (eligible <b>and</b> other than eligible) from taxable Canadian corporations ( <b>attach</b> Schedule 4)		120 +		
Taxable amount of dividends other than eligible dividends, included on line 120, from taxable Canadian corporations	180			
Interest and other investment income ( <b>attach</b> Schedule 4)		121 +		
Net partnership income: limited or non-active partners only		122 +		
Registered disability savings plan income		125 +		
Rental income	Gross 160		Net 126 +	
Taxable capital gains ( <b>attach</b> Schedule 3)			127 +	
Support payments received	Total 156		Taxable amount 128 +	
RRSP income (from all T4RSP slips)			129 +	
Other income	Specify:		130 +	
Self-employment income				
Business income	Gross 162		Net 135 +	
Professional income	Gross 164		Net 137 +	
Commission income	Gross 166		Net 139 +	
Farming income	Gross 168		Net 141 +	
Fishing income	Gross 170		Net 143 +	
Workers' compensation benefits (box 10 of the T5007 slip)	144			
Social assistance payments	145 +			
Net federal supplements (box 21 of the T4A(OAS) slip)	146 +			
Add lines 144, 145, and 146 (see line 250 in the guide).	=		▶ 147 +	
Add lines 101, 104 to 143, and 147.			This is your <b>total income</b> .	150 =

**Attach only the documents** (schedules, information slips, forms, or receipts) **requested in the guide** to support any claim or deduction. Keep all other supporting documents.

### Step 3 – Net income

Enter your <b>total income</b> from line 150.		150		
Pension adjustment (box 52 of all T4 slips and box 034 of all T4A slips)	206			
Registered pension plan deduction (box 20 of all T4 slips and box 032 of all T4A slips)	207			
RRSP/pooled registered pension plan (PRPP) deduction (see Schedule 7 and <b>attach</b> receipts)	208 +			
PRPP <b>employer</b> contributions (amount from your PRPP contribution receipts)	205			
Deduction for elected split-pension amount ( <b>attach</b> Form T1032)	210 +			
Annual union, professional, or like dues (box 44 of all T4 slips, and receipts)	212 +			
Universal child care benefit repayment (box 12 of all RC62 slips)	213 +			
Child care expenses ( <b>attach</b> Form T778)	214 +			
Disability supports deduction	215 +			
Business investment loss	Gross 228	Allowable deduction	217 +	
Moving expenses			219 +	
Support payments made	Total 230	Allowable deduction	220 +	
Carrying charges and interest expenses ( <b>attach</b> Schedule 4)			221 +	
Deduction for CPP or QPP contributions on self-employment and other earnings ( <b>attach</b> Schedule 8 or Form RC381, whichever applies)			222 +	
Exploration and development expenses ( <b>attach</b> Form T1229)			224 +	
Other employment expenses			229 +	
Clergy residence deduction			231 +	
Other deductions	Specify:		232 +	
Add lines 207, 208, 210 to 224, 229, 231, and 232.			233 =	
Line 150 minus line 233 (if negative, enter "0")		This is your <b>net income before adjustments.</b>	234 =	
Social benefits repayment (if you reported income on line 113, 119, or 146, see line 235 in the guide) Use the federal worksheet to calculate your repayment.			235 -	
Line 234 minus line 235 (if negative, enter "0")				
If you have a spouse or common-law partner, see line 236 in the guide.		This is your <b>net income.</b>	236 =	

### Step 4 – Taxable income

Canadian Forces personnel and police deduction (box 43 of all T4 slips)	244			
Employee home relocation loan deduction (box 37 of all T4 slips)	248 +			
Security options deductions	249 +			
Other payments deduction (if you reported income on line 147, see line 250 in the guide)	250 +			
Limited partnership losses of other years	251 +			
Non-capital losses of other years	252 +			
Net capital losses of other years	253 +			
Capital gains deduction	254 +			
Northern residents deductions ( <b>attach</b> Form T2222)	255 +			
Additional deductions	Specify:		256 +	
Add lines 244 to 256.			257 =	
Line 236 minus line 257 (if negative, enter "0")		This is your <b>taxable income.</b>	260 =	

### Step 5 – Federal tax and provincial or territorial tax

Use Schedule 1 to calculate your federal tax and Form 428 to calculate your provincial or territorial tax.

# Step 6 – Refund or balance owing

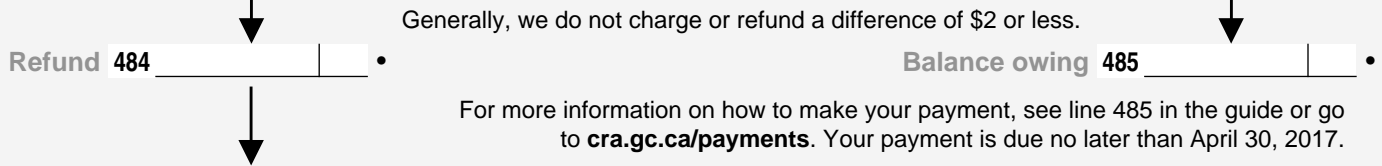
Net federal tax: enter the amount from line 64 of Schedule 1 ( <b>attach</b> Schedule 1, even if the result is "0")	420		
CPP contributions payable on self-employment and other earnings ( <b>attach</b> Schedule 8 or Form RC381, whichever applies)	421	+	
Employment insurance premiums payable on self-employment and other eligible earnings ( <b>attach</b> Schedule 13)	430	+	
Social benefits repayment (amount from line 235)	422	+	
<b>Provincial or territorial tax</b> ( <b>attach</b> Form 428, even if the result is "0")	428	+	
Add lines 420, 421, 430, 422, and 428.	This is your <b>total payable.</b>		<b>435</b> =

Total income tax deducted	437			
Refundable Quebec abatement	440	+		
CPP overpayment (enter your excess contributions)	448	+		
Employment insurance overpayment (enter your excess contributions)	450	+		
Refundable medical expense supplement (use the federal worksheet)	452	+		
Working income tax benefit (WITB) ( <b>attach</b> Schedule 6)	453	+		
Refund of investment tax credit ( <b>attach</b> Form T2038(IND))	454	+		
Part XII.2 trust tax credit (box 38 of all T3 slips)	456	+		
Employee and partner GST/HST rebate ( <b>attach</b> Form GST370)	457	+		
Children's fitness tax credit	Eligible fees	458	× 15% =	459
Eligible educator school supply tax credit	Supplies expenses	468	× 15% =	469
Tax paid by instalments				476
<b>Provincial or territorial credits</b> ( <b>attach</b> Form 479 if it applies)				479
Add lines 437 to 479.	These are your <b>total credits.</b>			482

Line 435 minus line 482 This is your **refund or balance owing.**

If the result is negative, you have a **refund**. If the result is positive, you have a **balance owing**.

Enter the amount below on whichever line applies.



## Direct deposit – Enrol or update (see line 484 in the guide)

**You do not have to complete this area every year.** Do not complete it this year if your direct deposit information has not changed.

To enrol for direct deposit, to update your banking information, or to request that all of your CRA payments you may be receiving or owed be deposited into the same account as your T1 refund, complete lines 460, 461, and 462 below.

By providing my banking information I **authorize** the Receiver General to deposit in the bank account number shown below **any amounts payable** to me by the CRA, until otherwise notified by me. I understand that this authorization will replace all of my previous direct deposit authorizations.

Branch number <b>460</b> _____ (5 digits)	Institution number <b>461</b> _____ (3 digits)	Account number <b>462</b> _____ (maximum 12 digits)
--	---	--

I certify that the information given on this return and in any documents attached is correct and complete and fully discloses all my income.  
**Sign here** \_\_\_\_\_  
It is a serious offence to make a false return.  
Telephone \_\_\_\_\_ Date \_\_\_\_\_

**490** If a fee was charged for preparing this return, complete the following:  
Name of preparer: \_\_\_\_\_  
Telephone: \_\_\_\_\_  
EFILE number (if applicable): **489** \_\_\_\_\_

Personal information is collected under the *Income Tax Act* to administer tax, benefits, and related programs. It may also be used for any purpose related to the administration or enforcement of the Act such as audit, compliance and the payment of debts owed to the Crown. It may be shared or verified with other federal, provincial/territorial government institutions to the extent authorized by law. Failure to provide this information may result in interest payable, penalties or other actions. Under the *Privacy Act*, individuals have the right to access their personal information and request correction if there are errors or omissions. Refer to Info Source [cra.gc.ca/gncy/tp/nfsrc/nfsrc-eng.html](http://cra.gc.ca/gncy/tp/nfsrc/nfsrc-eng.html), personal information bank CRA PPU 005.

<b>Do not use this area</b>	487	488											<b>486</b>						
-----------------------------	-----	-----	--	--	--	--	--	--	--	--	--	--	------------	--	--	--	--	--	--